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IFC Performance highlights

PERFORMANCE HIGHLIGHTS

Total sales up 5.8%

Aggregate foreign exchange loss of R19.5 million compared to total foreign exchange gain of R8.4 million in previous year

Core headline earnings before foreign exchange adjustments reduced by 2.3% to 522.3 cents per share

Conversion of EBITDA to cash after capital expenditure improved to 74.4% from 66.7% in previous year

Total normal gross dividend of 350 cents per share for the year, up 9.4% from last year

GROUP AT A GLANCE

Holdsport Limited is a leading South African cash retailer and wholesaler selling sport, leisure and recreational merchandise.

The group's history dates back to 1986 when the first Sportsmans Warehouse was opened in Rondebosch. It was the first sporting goods superstore of its kind in South Africa and remains dedicated to the active sporting enthusiast by providing customers with quality branded merchandise at competitive prices.

The group has a national store network operating the Sportsmans Warehouse and Outdoor Warehouse retail chains.

These chains operate large-format stores mostly located in value centres in recognised retail nodes throughout South Africa.

Holdsport also has a rapidly expanding wholesale division which designs, manufactures, imports and distributes technical sports and outdoor apparel and equipment under the First Ascent, Capestorm, Second Skins and African Nature brands.

The group is firmly associated with South Africans' love of sport and the outdoors and has been listed on the JSE Limited since 18 July 2011.